

LATHAM & WATKINS LLP

1271 Avenue of the Americas

New York, NY 10020

Telephone: (212) 906-1200

Facsimile: (212) 751-4864

George A. Davis

George Klidonas

Anupama Yerramalli

Randall C. Weber-Levine

Scott Yousey

Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

2U, Inc., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11279 (MEW)

(Jointly Administered)

Related Docket No. 10

**NOTICE OF FILING REVISED INTERIM ORDER (A) AUTHORIZING THE
DEBTORS TO (I) SATISFY PREPETITION WORKFORCE OBLIGATIONS AND (II)
CONTINUE WORKFORCE PROGRAMS ON A POSTPETITION BASIS; (B)
GRANTING RELIEF FROM AUTOMATIC STAY WITH RESPECT TO WORKERS'
COMPENSATION CLAIMS; AND (C) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on July 25, 2024 (the “*Petition Date*”), the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) each commenced a case by filing a petition for relief under chapter 11 of the Bankruptcy Code (“the “*Bankruptcy Code*”) in the United States Bankruptcy Court for the Southern District of New York (the “*Bankruptcy Court*”).

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: 2U, Inc. (5939); edX LLC (8554); 2U GetSmarter, LLC (9643); 2U Harkins Road LLC (N/A); 2U NYC, LLC (N/A); 2U KEIH Holdco, LLC (3837); CritiqueIt, Inc. (5532); edX Boot Camps LLC (8904); and 2U GetSmarter (US), LLC (9802). The Debtors’ mailing address is 2345 Crystal Drive, Suite 1100, Arlington, Virginia 22202.

PLEASE TAKE FURTHER NOTICE that on the Petition Date the Debtors filed the *Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to (I) Satisfy Prepetition Workforce Obligations and (II) Continue Workforce Programs on a Postpetition Basis; (B) Granting Relief from Automatic Stay with Respect to Workers' Compensation Claims; and (C) Granting Related Relief* (the “**Motion**”) [Docket No. 10].

PLEASE TAKE FURTHER NOTICE that, since filing the Motion, the Debtors have made certain modifications to the proposed form of interim order and proposed form of final order originally filed with the Motion (the “**Originally Proposed Interim Order**”). The current revised version of the Originally Proposed Interim Order, and the exhibits attached thereto (the “**Revised Proposed Interim Order**”), is attached hereto as **Exhibit A**. For the convenience of the Court and all parties in interest, a blackline comparing the Revised Proposed Interim Order against the Originally Proposed Interim Order, is attached hereto at **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Motion is scheduled for **July 26, 2024 at 11:00 a.m. (prevailing Eastern Time)** (the “**Hearing**”), at which time the Debtors intend to present the Revised Proposed Interim Order, or a form substantially similar thereto, to the Court. The Debtors reserve all rights to further revise the Revised Proposed Interim Order at or prior to the Hearing.

[Remainder of page intentionally left blank.]

LATHAM & WATKINS LLP

Dated: July 25, 2024
New York, New York

By: /s/ George A. Davis
George A. Davis
George Klidonas
Anupama Yerramalli
Randall C. Weber-Levine
Scott Yousey
1271 Avenue of the Americas
New York, NY 10020
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
Email: george.davis@lw.com
george.klidonas@lw.com
anu.yerramalli@lw.com
randall.weber-levine@lw.com
scott.yousey@lw.com

*Proposed Counsel to the Debtors and Debtors in
Possession*